

**Date: 18.11.2024**

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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To,

Compliance Officer,

Om Infra Limited

2<sup>nd</sup> Floor, A- Block, Om Tower, Church Road,

M.I. Road, Jaipur -302001

Dear Sir/ Madam,

**Sub : Disclosure of Shareholdings pursuant to Regulation 29 (2) of SEBI ( Substantial Acquisition of shares and Takeovers) Regulations, 2011**

Pursuant to Regulations 29(2) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, I am sending herewith the Disclosures of Shareholdings under regulation 29(2).

Please take the above on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

**For and on behalf of all the promoters & Promoter group**

VIKAS  
KOTHARI  
Digitally signed  
by VIKAS  
KOTHARI  
Date: 2024.11.18  
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Vikas Kothari

Promoter of Om Infra Limited

Encl: as above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	OM INFRA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JUPITER METAL PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES (PROMOTER GROUP)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	THE NATIONAL STOCK EXCHANGE OF INDIA AND BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights Jupiter Metal Pvt. Ltd. & Other Promoters (List attached )	66531905	69.09	69.09
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>66531905</b>	<b>69.09</b>	<b>69.09</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold <b>Jupiter Metal Pvt. Ltd. &amp; Other Promoters (List attached )</b>	-1967112	-2.04	-2.04
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
<b>e) Total (a+b+c+/-d)</b>	<b>-1967112</b>	<b>-2.04</b>	<b>-2.04</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	64564793	67.04	67.04
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>e) Total (a+b+c+d)</b>	<b>64564793</b>	<b>67.04</b>	<b>67.04</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale & Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.06.2024 to 14.11.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.96303809 divided into 96303809 Equity shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.96303809 divided into 96303809 Equity shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.96303809 divided into 96303809 Equity shares of Rs. 1/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**FOR AND ON BEHALF OF ALL THE PROMOTERS AND PROMOTER GROUP**

VIKAS KOTHARI  
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Date: 2024.11.18 17:49:37 +05'30'

VIKAS KOTHARI  
PROMOTER

PLACE : MUMBAI  
DATE 18.11.2024

**ANNXURE TO DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011**

DECLARATION GIVEN BY : JUPITER METAL PVT. LTD.  
 NAME OF THE COMPANY : OM INFRA LIMITED

S.NO.	NAME OF THE SHAREHOLDER	SHAREHOLDING AS ON 5.09.2023 (Last disclosure under this Regulation)			No. of shares  Sales/ Purchase (from 11.06.2024 till 14.11.2024)	SHAREHOLDING AFTER ACQUISITION/DISPOSED OFF		
		No. of Shares	% w.r.t. total share/Voting capital wherever applicable	% w.r.t. total dilutedshare/Voting capital wherever applicable		No. of Shares	% w.r.t. total share/Voting capital wherever applicable	% w.r.t. total diluted share/Voting capital wherever applicable
1	T C KOTHARI AND SONS FAMILY TRUST	11408180	11.85	11.85		11408180	11.85	11.85
2	SUNIL KOTHARI	7150886	7.43	7.43		7150886	7.43	7.43
3	C P KOTHARI	6975245	7.24	7.24		6975245	7.24	7.24
4	ANITA KOTHARI	5893345	6.12	6.12		5893345	6.12	6.12
5	D P KOTHARI	4858346	5.04	5.04		4858346	5.04	5.04
6	VIVEK KOTHARI	2885000	3.00	3.00		2885000	3.00	3.00
7	SEEMA KOTHARI	2538250	2.64	2.64		2538250	2.64	2.64
8	BAHUBALI KOTHARI	2211200	2.30	2.30		2211200	2.30	2.30
9	D MANJULA KOTHARI	2146200	2.23	2.23		2146200	2.23	2.23
10	BHARAT KOTHARI	2117340	2.20	2.20	-350000	1767340	1.83	1.83
11	SIDDARTH KOTHARI	1918760	1.99	1.99	-375613	1543147	1.60	1.60
12	VISHAL KOTHARI	1801150	1.87	1.87		1801150	1.87	1.87
13	VIKAS KOTHARI	1790437	1.86	1.86		1790437	1.86	1.86

14	KULDEEP KOTHARI & SONS	1722050	1.79	1.79		1722050	1.79	1.79
15	C P KOTHARI HUF	1696500	1.76	1.76	-378780	1317720	1.37	1.37
16	C MANJU KOTHARI	1065500	1.11	1.11		1065500	1.11	1.11
17	VIDUSHI KOTHARI	1023200	1.06	1.06		1023200	1.06	1.06
18	D P KOTHARI & SONS (HUF)	806850	0.84	0.84		806850	0.84	0.84
19	SURBHI KOTHARI	662400	0.69	0.69		662400	0.69	0.69
20	JYOTI KOTHARI	544900	0.57	0.57	-312380	232520	0.24	0.24
21	VEDIKA KOTHARI	219200	0.23	0.23		219200	0.23	0.23
22	KHUSHI KOTHARI	219200	0.23	0.23		219200	0.23	0.23
23	DEVANSH KOTHARI	219200	0.23	0.23		219200	0.23	0.23
24	VAIBHAV KOTHARI	8850	0.01	0.01		8850	0.01	0.01
25	LAD KOTHARI TRUST	2234800	2.32	2.32		2234800	2.32	2.32
26	JUPITER METAL PRIVATE LIMITED	1826349	1.90	1.90	32888	1859237	1.93	1.93
27	OM KOTHARI FOUNDATION	583227	0.61	0.61	-583227	0	0.00	0.00
28	OM KOTHARI PARIVARIK TRUST	5340	0.01	0.01		5340	0.01	0.01
	<b>TOTAL</b>	<b>66531905</b>	<b>69.09</b>	<b>69.09</b>	<b>1967112.00</b>	<b>64564793.00</b>	<b>67.04</b>	<b>67.04</b>

**FOR AND ON BEHALF OF ALL THE PROMOTERS AND PROMOTER GROUP**

VIKAS  
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PROMOTER  
OM INFRA LIMITED  
PLACE : MUMBAI  
DATE 18.11.2024

Digitally signed by  
VIKAS KOTHARI  
Date: 2024.11.18  
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